

PATIENT INFORMATION - FOR PATIENTS UNDER 18 YEARS OF AGE



Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
Last First Middle

Nickname \_\_\_\_\_ Birth Date \_\_\_\_\_

Address \_\_\_\_\_  
Street City State Zip

Home phone (\_\_\_\_) \_\_\_\_\_ Cell phone (\_\_\_\_) \_\_\_\_\_ E-mail \_\_\_\_\_

Preferred Language: English \_\_\_\_\_ Spanish \_\_\_\_\_ Portuguese \_\_\_\_\_ Other \_\_\_\_\_

School \_\_\_\_\_ Sports/Hobbies \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Dentist \_\_\_\_\_ Family member \_\_\_\_\_ Friend \_\_\_\_\_ Other \_\_\_\_\_ (Google, Yahoo, Yelp, Website, Social Media, Healthgrades, American Association of Orthodontists, American Board of Orthodontics)

PARENTS INFORMATION

Mother's name \_\_\_\_\_ Birth Date \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City State Zip

Home phone (\_\_\_\_) \_\_\_\_\_ Cell phone (\_\_\_\_) \_\_\_\_\_ E-mail address \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

Father's name \_\_\_\_\_ Birth Date \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City State Zip

Home phone (\_\_\_\_) \_\_\_\_\_ Cell phone (\_\_\_\_) \_\_\_\_\_ E-mail address \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

Parents marital status: Single \_\_\_\_\_ Married \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_

Primary contact: Mother \_\_\_\_\_ Father \_\_\_\_\_ Billing Party \_\_\_\_\_

BILLING PARTY INFORMATION

Name \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City State Zip

Home phone (\_\_\_\_) \_\_\_\_\_ Cell phone (\_\_\_\_) \_\_\_\_\_ E-mail address \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

DENTAL INSURANCE INFORMATION

Insurance Co. Name \_\_\_\_\_ Insurance phone number (\_\_\_\_) \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_  
Street City State Zip

Policy owner's name \_\_\_\_\_ Policy owner's birth date \_\_\_\_\_

Policy ID or SSN \_\_\_\_\_ Group No \_\_\_\_\_ Policy owner's relationship to patient \_\_\_\_\_

Do you expect your insurance to change within the next 6 to 12 months? Yes \_\_\_\_\_ No \_\_\_\_\_

## MEDICAL HISTORY

Mark any of the medical conditions below that the patient has had or currently has:

- |  |  |
|--|--|
| Yes___ No___ Abnormal bleeding         | Yes___ No___ Hepatitis                 |
| Yes___ No___ ADD / ADHD                | Yes___ No___ High Blood Pressure       |
| Yes___ No___ Anemia                    | Yes___ No___ HIV / AIDS                |
| Yes___ No___ Arthritis                 | Yes___ No___ Hospitalization           |
| Yes___ No___ Asthma                    | Yes___ No___ Kidney / Liver problems   |
| Yes___ No___ Artificial Bone / Joints  | Yes___ No___ Lupus                     |
| Yes___ No___ Artificial Heart Valve    | Yes___ No___ Mitral Valve Prolapse     |
| Yes___ No___ Cancer                    | Yes___ No___ Psychiatric problems      |
| Yes___ No___ Chemotherapy              | Yes___ No___ Radiation Therapy         |
| Yes___ No___ Congenital Heart Defect   | Yes___ No___ Rheumatic / Scarlet Fever |
| Yes___ No___ Diabetes                  | Yes___ No___ Seizures                  |
| Yes___ No___ Difficulty Breathing      | Yes___ No___ Sinus Problems            |
| Yes___ No___ Epilepsy                  | Yes___ No___ Stroke                    |
| Yes___ No___ Gastrointestinal Disorder | Yes___ No___ Thyroid Problems          |
| Yes___ No___ Handicap / Disabilities   | Yes___ No___ Tuberculosis (TB)         |
| Yes___ No___ Hearing Impairment        | Yes___ No___ Venereal Disease          |
| Yes___ No___ Heart problems / Surgery  | Yes___ No___ Allergies _____           |
| Yes___ No___ Heart Murmur              |  |

If you marked YES for any of the above, please explain: \_\_\_\_\_

Has the patient had any disease, surgery, or medical condition not listed above? \_\_\_\_\_

Please list all the medications that you take: \_\_\_\_\_

Are you allergic to any of the following:

- Medications: \_\_\_\_\_
- |                                  |   |                                |                                     |
|----------------------------------|---|--------------------------------|-------------------------------------|
| <input type="checkbox"/> Acrylic | <input type="checkbox"/> Codeine            | <input type="checkbox"/> Latex | <input type="checkbox"/> Penicillin |
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Dental Anesthetics | <input type="checkbox"/> Metal | <input type="checkbox"/> Plastic    |

## DENTAL HISTORY

- |  |   |
|--|---|
| Yes___ No___ Injuries to face / teeth        | Yes___ No___ Pain/Noises in the joint (TMJ)     |
| Yes___ No___ Uncomfortable dental experience | Yes___ No___ Mouth Breathing                    |
| Yes___ No___ Missing teeth                   | Yes___ No___ Periodontal disease / Gum bleeding |
| Yes___ No___ Extra teeth                     | Yes___ No___ Root resorption                    |
| Yes___ No___ Thumb / Finger sucking          | Yes___ No___ Speech problems                    |
| Yes___ No___ Tongue Thrusting                | Yes___ No___ Other orthodontics treatment       |
| Yes___ No___ Clenching or Grinding teeth     | Yes___ No___ Do you like your smile?            |

Date of patient's last dental visit: \_\_\_\_\_

Name and phone number of patient's dentist: \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
Name Phone Number

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my status. I authorize the dental staff to perform any necessary dental services for my son/daughter during diagnostics and treatment with my informed consent.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## OFFICE USE ONLY

I verbally reviewed the medical / dental information above with the parent/guardian and patient herein.

Doctor's comments \_\_\_\_\_ Initials \_\_\_\_\_ Date \_\_\_\_\_